

BBVA Top Deals – 2Q2024

- **Inmobiliaria Colonial, Socimi, S.A. , Spain (BBB+/-/-)**, the real estate and construction company managed to refinance in June their EUR 1bn RCF, which includes a **KPI linked** provision. **[BBVA, Sustainability Coordinator]**
- **CEMEX, S.A.B. de C.V., Mexico (BBB-/-/BBB-)**, is a leading company specialized in construction materials founded in 1906. The company produces, distributes and sells in more than 50 countries around America, Europe, Africa and Asia. In April 2024, Cemex managed to refinance its facility of up to EUR 750Mn for a **KPI linked** loan. **[BBVA, Sustainability Coordinator]**
- **DeAcero, Mexico (Unrated)**, is a leading Mexican producer of steel with global presence in more than 20 countries. The company closed in May 2024 a **Green Bilateral Facility** of up to USD 200Mn with BBVA. **[BBVA, Sustainability Coordinator]**
- **Project 3-Pack (Daybreak & Ranger), USA**, consists of 2 build-to-suit greenfield data center projects located in Phoenix, AZ (Daybreak), Dallas, TX (Ranger), owned by Blackstone QTS. The amount of the financing is USD 2,310Mn and its maturity will be in 5 years from now. The **Green Loan** reached successful syndication in May 2024. **[BBVA, Green Loan Coordinator]**
- **Tages Net Zero, Italy**, consists in the refinancing granted to Tages Capital of the existing debt and finance of acquisitions, revamping and repowering of renewable energy assets located in Italy, which closed a **Green Loan** in May 2024. The amount of the refinancing has been EUR 620Mn and its maturity has been extended to 2034. **[BBVA, Green Loan Coordinator]**
- **Sonnedix Kandle, Italy**, consists in the construction of a solar PV portfolio in Sardinia and Sicily with an aggregated installed capacity of 197 MWp, which obtained financing in June 2024 through a **Green Loan** of EUR 258Mn. **[BBVA, Green Loan Coordinator]**