

Selected Sustainable Loans – 1Q2024

Borrower	Nationality	Industry	Closing Date	Deal Ccy	Deal Amount (EUR equiv.)	Loan Package Type	Sustainable Feature
Deere & Co	United States	Auto	03/25/2024	USD	10,500.00	RCF	Sustainability-linked loan
LVMH Moët Hennessy Louis Vuitton SE	France	Retail	03/04/2024	EUR	10,000.00	RCF	Sustainability-linked loan
Sunzia Finco LLC	United States	Renewable Energy	03/30/2024	USD	8,073.00	Term Loan	Green Loan
Axpo Holding AG	Switzerland	Utilities	02/21/2024	EUR	7,000.00	Multiple Loan Facility	Sustainability-linked loan
Lineage Logistics Holdings LLC	United States	Logistics	02/15/2024	USD	4,177.89	Multiple Loan Facility	Sustainability-linked loan
Vodafone Group PLC	United Kingdom	TMT	02/08/2024	EUR	4,050.00	RCF	Sustainability-linked loan
Siemens Energy AG	Germany	Renewable Energy	02/23/2024	EUR	4,000.00	RCF	Sustainability-linked loan
SBA Senior Finance II Inc	United States	TMT	01/25/2024	USD	3,734.10	Multiple Loan Facility	Sustainability-linked loan
Newmont Corp	United States	Mining	02/15/2024	USD	3,713.68	RCF	Sustainability-linked loan
Occidental Petroleum Corp	United States	Oil & Gas	02/02/2024	USD	3,709.20	RCF	Sustainability-linked loan
Enel SpA	Italy	Utilities	03/07/2024	EUR	3,500.00	RCF	Sustainability-Linked loan
Bunge Finance Europe	Netherlands	Food & Tobacco	03/01/2024	USD	3,229.66	RCF	Sustainability-linked loan
Uniper Se	Germany	Utilities	03/21/2024	EUR	3,000.00	RCF	Sustainability-linked loan
Copenhagen Infrastructure V SCSP	Luxembourg	Financial Services	03/20/2024	EUR	2,998.92	Multiple Loan Facility	Green Loan
Jabil Inc	United States	Semiconductors	02/23/2024	USD	2,958.05	RCF	Sustainability-linked loan
Public Service Enterprise Group Inc	United States	Utilities	03/06/2024	USD	2,523.62	RCF	Sustainability-linked loan
Deutsche Lufthansa AG	Germany	Transportation	02/12/2024	EUR	2,500.00	RCF	Sustainability-linked loan
Wpp 2008 Ltd	United Kingdom	Financial Services	02/20/2024	USD	2,314.18	RCF	Sustainability-linked loan
Adani Power Ltd	India	Utilities	03/27/2024	INR	2,184.66	Term Loan	Sustainability-linked loan
Danone SA	France	Food & Tobacco	01/15/2024	EUR	2,000.00	RCF	Sustainability-linked loan.
Mundys SpA	Italy	Transportation	03/28/2024	EUR	2,000.00	Term Loan	Sustainability-linked loan
Unibail-Rodamco-Westfield SE	France	Real Estate	02/02/2024	EUR	1,950.00	RCF	Sustainability-linked loan
Trafigura Group Pte Ltd	Singapore	Oil & Gas	03/05/2024	USD	1,731.91	RCF	Sustainability-linked loan
BCI QuadReal Realty	Canada	Real Estate	03/20/2024	CAD	1,697.41	RCF	Sustainability-linked loan
Skyline Nature Ltd	British Virgin Islands	Construction & Engineering	01/04/2024	HKD	1,689.81	Multiple Loan Facility	Sustainability-linked loan
MAHLE GmbH	Germany	Auto Parts	02/16/2024	EUR	1,600.00	Multiple Loan Facility	Sustainability-linked loan
SNC-Lavalin Group Inc	Canada	Construction & Engineering	03/22/2024	CAD	1,564.49	Multiple Loan Facility	Sustainability-linked loan
Statkraft AS	Norway	Renewable Energy	01/23/2024	EUR	1,400.00	Bridge Loan	Sustainability-linked loan
Eastman Chemical Co	United States	Chemicals	02/14/2024	USD	1,398.60	RCF	Sustainability-linked loan
Emirates NBD Bank PJSC	United Arab Emirates	Financial Services	03/21/2024	USD	1,381.22	Term Loan	Sustainability-linked loan
Regency Centers Corp	United States	Real Estate	01/18/2024	USD	1,379.43	RCF	Sustainability-linked loan
QTS Richmond I DC4 LLC	United States	Business Services	03/21/2024	USD	1,284.74	Term Loan	Green Loan
Elia Group SA	Belgium	Utilities	02/16/2024	EUR	1,260.00	RCF	Sustainability-linked loan
AUO Corp	Taiwan	Semiconductors	01/31/2024	TWD	1,184.57	Multiple Loan Facility	Sustainability-linked loan
Harquahala Devco Borrower, LLC / Harquahala Opco Borrower, LLC	United States	Renewable Energy	03/28/2024	USD	1,156.00	Term Loan	Green Loan
Al Dur Independent Water & Power	Bahrain	Renewable Energy	03/15/2024	USD	1,102.24	Term Loan	Green loan
Infrastructure Italia Land 4 S.R.L. / Infrastructure Italia Land 6 S.R.L.	Italy	TMT	01/22/2024	EUR	1,046.00	Term Loan	Green Loan
Arabian Centres Co Ltd	Saudi Arabia	Real Estate	02/13/2024	SAR	1,045.82	Islamic Financing	Sustainability-linked loan
Kilroy Realty LP	United States	Real Estate	03/06/2024	USD	1,009.45	RCF	Sustainability-linked loan
Edgeconnex Pan European Finance Co B.V.	Germany	TMT	03/22/2024	EUR	1,000.00	Term Loan	Green Loan
Prologis Management II Sarl	Luxembourg	Financial Services	01/09/2024	EUR	1,000.00	RCF	Sustainability-Linked loan

Selected Sustainable Loans – 2Q2024

Borrower	Nationality	Industry	Closing Date	Deal CCy	Deal Amount (EUR Mn equiv.)	Loan Package Type	Sustainable Feature
Ford Motor Co	United States	Auto	22/04/2024	USD	16,801.12	RCF	Sustainability-linked loan
Hyundai Capital America	United States	Auto	07/06/2024	USD	5,740.77	RCF	Sustainability-linked loan
Smurfit Kappa Group PLC	Ireland	Paper and packaging	09/06/2024	USD	4,629.65	Multiple Loan Facility	Sustainability-linked loan
Constellation Energy Group Inc	United States	Utilities	14/06/2024	USD	4,205.61	Revolving Credit Facility	Sustainability-linked loan
H2 Green Steel AB	Sweden	Metal and Metal Products	24/04/2024	EUR	4,155.00	Term Loan	Green Loan
Alphabet Inc	United States	Technology	17/04/2024	USD	3,748.48	RCF	Sustainability-linked loan
Viterra Finance Bv	Netherlands	Agri-food	01/05/2024	USD	3,697.81	RCF	Sustainability-linked loan
Visma AS	Norway	Software	27/05/2024	NOK	3,502.46	Multiple Loan Facility	Sustainability-linked loan
Ferrovie Dello Stato Italiane SpA	Italy	Transportation	19/06/2024	EUR	3,500.00	RCF	Sustainability-linked loan
Gems Group Management Ltd	United Arab Emirates	Commodity Trader	17/06/2024	USD	3,028.47	Term Loan	Sustainability-linked loan
Air Liquide SA	France	Chemicals	22/05/2024	EUR	3,000.00	RCF	Sustainability-linked loan
Retained Vantage Data Centers	United States	Data Centers	12/04/2024	USD	2,819.01	RCF	Green Loan
sPower DevCo Warehouse Borrower LLC	United States	Utilities	26/06/2024	USD	2,809.26	RCF	Green Loan
British Airways PLC (IAG)	United Kingdom / Spain	Transportation	14/06/2024	USD	2,803.74	RCF	Sustainability-linked loan
AECOM	United States	Engineering	19/04/2024	USD	2,768.90	Multiple Loan Facility	Sustainability-linked loan
Barrick Gold Corp	Canada	Mining	21/05/2024	USD	2,763.96	RCF	Sustainability-linked loan
Bell Canada Inc	Canada	TMT	23/05/2024	CAD	2,357.66	RCF	Sustainability-linked loan
Terna Rete Elettrica Nazionale SpA	Italy	Utilities	15/04/2024	EUR	2,250.00	RCF	Sustainability-linked loan
Hydro One Inc	Canada	Utilities	01/06/2024	CAD	2,064.72	RCF	Sustainability-linked loan
Wheaton Precious Metals Corp	Canada	Mining	25/06/2024	USD	1,866.90	RCF	Sustainability-linked loan
Wealthy Link Pte Ltd	Singapore	Real Estate	01/06/2024	SGD	1,843.47	Multiple Loan Facility	Green Loan
Turkiye Cumhuriyeti Ziraat Bankasi AS	Turkey	Banking & Finance	16/04/2024	USD	1,582.71	Term Loan	Sustainability-linked loan
IntelliHUB Holdings Pty Ltd	Australia	Energy	24/05/2024	AUD	1,547.04	Multiple Loan Facility	Green Loan
WSP Global Inc	Canada	Engineering	26/06/2024	USD	1,404.63	RCF	Sustainability-linked loan
TransAlta Corp	Canada	Utilities	30/05/2024	CAD	1,316.14	Multiple Loan Facility	Green Loan
Ares Management LLC	United States	Banking & Finance	21/04/2024	USD	1,314.05	RCF	Sustainability-linked loan
Lre Construction Warehouse LLC	United States	Energy	25/06/2024	USD	1,306.83	Multiple Loan Facility	Green Loan
Gunvor Singapore Pte Ltd	Singapore	Oil & Gas	14/06/2024	USD	1,233.65	Multiple Loan Facility	Sustainability-linked loan
QTS Phoenix II DC2 LLC	United States	Commodity Trader	02/04/2024	USD	1,193.18	Term Loan	Green Loan
Hannon Armstrong Sustainable Infrastructure Capital Inc	United States	Commodity Trader	12/04/2024	USD	1,174.59	Multiple Loan Facility	Sustainability-linked loan
NNN REIT Inc	United States	Commodity Trader	16/04/2024	USD	1,130.27	RCF	Sustainability-linked loan
Yageo Corp	Taiwan	Electrical Equipment	21/06/2024	TWD	1,112.47	RCF	Sustainability-linked loan
Central Boulevard Development Pte Ltd	Singapore	Real Estate	25/04/2024	SGD	1,106.25	Term Loan	Green Loan
Supreme Delight Ltd	British Virgin Islands	Commodity Trader	09/04/2024	HKD	1,078.71	Multiple Loan Facility	Sustainability-linked loan
Inmobiliaria Colonial SOCIMI SA	Spain	Real Estate	28/06/2024	EUR	1,000.00	Term Loan	Sustainability-linked loan
Spie SA	France	Miscellaneous Services	24/06/2024	EUR	1,000.00	RCF	Sustainability-linked loan
Snam SpA	Italy	Energy	24/05/2024	EUR	1,000.00	RCF	Sustainability-linked loan
Turk Eximbank	Turkey	Banking & Finance	07/05/2024	EUR	1,000.00	Term Loan	Green loan

Data source: Refinitiv Eikon

Selected Sustainable Loans – 3Q2024

Borrower	Nationality	Industry	Closing Date	Deal CCy	Deal Amount (EUR Mn equiv.)	Loan Package Type	Sustainable Feature
CyrusOne US Funding LLC	United States	Collective Investments	03/07/2024	USD	7,331.74	RCF	Sustainability-linked loan
Rwe AG	Germany	Utilities	05/07/2024	EUR	5,000.00	RCF	Sustainability-linked loan
HP Inc	United States	Computers	01/08/2024	USD	4,633.50	RCF	Sustainability-linked loan
Welltower OP LLC	United States	Real Estate	24/07/2024	USD	4,612.95	RCF	Sustainability-linked loan
Alexandria Real Estate Equities Inc	United States	Real Estate	19/09/2024	USD	4,479.90	RCF	Sustainability-linked loan
Switch BBF LLC	United States	Textiles & Apparel	30/08/2024	USD	3,847.19	Multiple Loan Facility	Sustainability-linked loan
Digital Realty Trust LP	United States	Real Estate	19/09/2024	USD	3,763.12	RCF	Sustainability-linked loan
Prudential Financial Inc	United States	Insurance	15/07/2024	USD	3,671.76	RCF	Sustainability-linked loan
Republic Services Inc	United States	Commercial Services	26/07/2024	USD	3,223.71	RCF	Sustainability-linked loan
Eoliennes Offshore Des Hautes Falaises	France	Utilities	05/07/2024	EUR	3,175.00	Multiple Loan Facility	Green Loan
Trafigura Group Pte Ltd	Singapore	Oil & Gas	26/09/2024	USD	2,862.29	Multiple Loan Facility	Sustainability-linked loan
WP Carey Inc	United States	Real Estate	14/12/2023 Amended on 20/09/2024	USD / GBP / EUR	2,439.00	Multiple Loan Facility	Sustainability-linked loan
Alpha Generation LLC	United States	Banking & Finance	30/09/2024	USD	2,425.01	Multiple Loan Facility	Green Loan
Henkel AG & Co KGaA	Germany	Chemicals	17/07/2024	EUR	2,000.00	RCF	Sustainability-linked loan
EnBW Energie Baden-Wuerttemberg AG	Germany	Utilities	05/07/2024	EUR	2,000.00	RCF	Sustainability-linked loan
Sodexo SA	France	Hotels & Entertainment	25/07/2024	USD	1,749.56	RCF	Sustainability-linked loan
Al Rajhi Banking & Investment Corp SJSC	Saudi Arabia	Banking & Finance	24/08/2024	USD	1,716.72	Islamic Financing	Sustainability-linked loan
Premium Brands Holdings Corp	Canada	Food & Tobacco	30/07/2024	CAD	1,579.53	RCF	Sustainability-linked loan
Gip Iv Whale Co-Invest Holding LLC	United States	Utilities	30/09/2024	USD	1,567.04	Multiple Loan Facility	Green Loan
Air France-KLM SA	France	Transportation	18/07/2024	EUR	1,405.00	RCF	Sustainability-linked loan
Whitecap Resources Inc	Canada	Oil & Gas	19/09/2024	CAD	1,321.70	RCF	Sustainability-linked loan
Octopus Energy Group Ltd	United Kingdom	Utilities	08/08/2024	GBP	1,220.06	Multiple Loan Facility	Sustainability-linked loan
Hyundai Motor Co	South Korea	Auto	28/08/2024	USD	1,214.03	Multiple Loan Facility	Green Loan
Speedbreak Bidco GmbH	Germany	Banking & Finance	27/08/2024	EUR	1,155.00	Term Loan	Sustainability-linked loan
American Homes 4 Rent	United States	Real Estate	16/07/2024	USD	1,147.10	RCF	Sustainability-linked loan
Arizona Public Service Co	United States	Utilities	02/08/2024	USD	1,145.95	RCF	Sustainability-linked loan
Prologis Targeted US Logistics Fund LP	United States	Collective Investments	07/08/2024	USD	1,144.59	RCF	Sustainability-linked loan
Wagon Wheel Wind Project LLC	United States	Utilities	03/07/2024	USD	1,088.05	Multiple Loan Facility	Green Loan
Green River Energy Center LLC	United States	Utilities	10/07/2024	USD	1,044.53	Multiple Loan Facility	Green Loan BBVA involved
CIA Española de Petroleos SAU	Spain	Oil & Gas	30/09/2024	EUR	1,000.00	Multiple Loan Facility	Sustainability-linked loan

Selected Sustainable Loans – 4Q2024 (1/2)

Borrower	Nationality	Industry	Closing Date	Deal CCy	Deal Amount (EUR Mn equiv.)	Loan Package Type	Sustainable Feature
Electricite De France SA	France	Utilities	29/11/2024	EUR	6,000.00	RCF	Sustainability-Linked Loan
Net Zero North Sea Storage Limited	United Kingdom	Utilities	12/10/2024	GBP	4,748.58	Multiple Loan Facility	Green Loan
Net Zero Teeside Power Limited	United Kingdom	Utilities	12/10/2024	GBP	4,734.22	Multiple Loan Facility	Green Loan
Stonepeak Dunedin Holdings LLC	United States	Commodities	22/10/2024	USD	4,333.25	Term Loan	Green Loan
Snam SpA	Italy	Utilities	03/12/2024	EUR	4,000.00	RCF	Sustainability-Linked Loan
Carrefour SA	France	Retail	29/11/2024	EUR	4,000.00	RCF	Sustainability-Linked Loan
Vistra Operations Company LLC	United States	Energy	10/11/2024	USD	3,299.00	RCF	Sustainability-Linked Loan
QTS Fayetteville II DC9-10 LLC	United States	Utilities	23/10/2024	USD	3,267.27	Term Loan	Green Loan
Switch Bighorn Tk Holdco LLC	United States	Commodities	25/10/2024	USD	3,164.93	Term Loan	Green Loan
Empire Offshore Wind LLC	United States	Utilities	17/12/2024	USD	3,158.74	Term Loan	Green Loan
Action Nederland BV	Netherlands	Retail	28/11/2024	EUR	3,125.00	Term Loan	Sustainability-Linked Loan
Healthpeak OP, LLC	United States	Commodities	09/12/2024	USD	2,843.07	RCF	Sustainability-Linked Loan
Teck Resources Ltd	Canada	Mining	18/10/2024	USD	2,760.90	RCF	Sustainability-Linked Loan
Bell Canada Inc	Canada	TMT	22/11/2024	CAD	2,746.70	RCF	Sustainability-Linked Loan
Sonnedito Toro BV	Spain	Utilities	02/12/2024	EUR	2,512.27	Multiple Loan Facility	Sustainability-Linked Loan
ESR Group Ltd	Hong Kong	Commodities	15/11/2024	USD	2,328.06	Multiple Loan Facility	Sustainability-Linked Loan
Colliers International Group Inc	Canada	Real Estate	29/11/2024	USD	2,127.67	RCF	Sustainability-Linked Loan
Gunvor	Netherlands	Oil and Gas	07/11/2024	USD	2,096.44	RCF	Sustainability-Linked Loan
CPOF Finance Pty Ltd	Australia	Commodities	22/11/2024	AUD	2,090.66	Multiple Loan Facility	Green Loan
Volvo Car AB	Sweden	Autos	09/12/2024	EUR	2,000.00	RCF	Sustainability-Linked Loan
Vattenfall AB	Sweden	Utilities	31/10/2024	EUR	2,000.00	RCF	Sustainability-Linked Loan
JD.com Inc	China (Mainland)	Business Services	30/12/2024	USD	1,921.78	Multiple Loan Facility	Green Loan
Hydro-Quebec	Canada	Utilities	21/11/2024	USD	1,909.68	Multiple Loan Facility	Green Loan
S&P Global Inc	United States	Business Services	17/12/2024	USD	1,906.76	RCF	Sustainability-Linked Loan
Schlumberger Holdings Corporation	United States	Oil and Gas	13/12/2024	USD	1,904.40	RCF	Sustainability-Linked Loan
SSE Plc	United Kingdom	Utilities	21/10/2024	GBP	1,804.20	RCF	Sustainability-linked Loan
Scottish Hydro Electric Transmission Plc	United Kingdom	Utilities	21/10/2024	GBP	1,804.20	RCF	Sustainability-linked Loan
Bellefield 2 Seller LLC	United States	Utilities	18/12/2024	USD	1,632.83	Multiple Loan Facility	Green Loan
Kite Realty Group	United States	Real Estate	03/10/2024	USD	1,588.67	Multiple Loan Facility	Sustainability-Linked Loan
Enagas SA	Spain	Utilities	20/12/2024	EUR	1,550.00	RCF	Sustainability-Linked Loan
La Poste SA	France	Transportation	18/10/2024	EUR	1,500.00	RCF	Sustainability-Linked Loan
Aligned Energy Data Centers (IAD) Propco LLC	United States	Business Services	20/12/2024	USD	1,442.13	Multiple Loan Facility	Sustainability-Linked Loan
One Bangkok Co Ltd	Thailand	Real Estate	15/11/2024	THB	1,362.65	Term Loan	Green Loan
CTP NV	Netherlands	Real Estate	18/11/2024	EUR	1,300.00	RCF	Sustainability-Linked Loan
Hyundai Motor Group Metaplant America LLC	United States	Autoparts	18/11/2024	USD	1,273.71	Term Loan	Green Loan
BCOP Borrower LLC	United States	Commodities	16/12/2024	USD	1,262.42	Multiple Loan Facility	Green Loan
Glaspoot BV	Netherlands	Construction	20/11/2024	EUR	1,200.00	Multiple Loan Facility	Sustainability-Linked Loan
PSEG Power LLC	United States	Utilities	10/12/2024	USD	1,187.54	Term Loan	Sustainability-Linked Loan
Generate Capital	United States	Financial Services	10/11/2024	USD	1,155.40	Multiple Loan Facility	Sustainability-Linked Loan
Copagest NV	Belgium	Commodities	19/12/2024	EUR	1,150.00	Multiple Loan Facility	Sustainability-Linked Loan
IXM SA	Switzerland	Metal and mining	11/10/2024	USD	1,097.20	RCF	Sustainability-Linked Loan
ECOM Agroindustrial Corp Ltd	Switzerland	Agri-food	03/10/2024	USD	1,087.85	RCF	Sustainability-Linked Loan
Pelicans Jaw Solar LLC	United States	Utilities	23/12/2024	USD	1,087.20	Multiple Loan Facility	Green Loan
IRG Portfolio Class B Member LLC	United States	Real Estate	24/12/2024	USD	1,060.96	Term Loan	Green Loan

Selected Sustainable Loans – 4Q2024 (1/2)

Borrower	Nationality	Industry	Closing Date	Deal CCy	Deal Amount (EUR Mn equiv.)	Loan Package Type	Sustainable Feature
Turkiye Is Bankasi AS	Turkey	Banking	19/11/2024	USD	1,046.57	Term Loan	Sustainability-Linked Loan
Switch Bighorn Tk Holdco LLC	United States	Commodities	22/11/2024	USD	1,041.60	Term Loan	Green Loan
Tosca Borrower LLC	United States	Utilities	23/12/2024	USD	1,012.94	Multiple Loan Facility	Green Loan
Naturgy Energy Group SA	Spain	Utilities	28/10/2024	EUR	1,000.00	RCF	Sustainability-Linked Loan
Koninklijke A-ware Food Group B.V.	Netherlands	Agri-food	25/11/2024	EUR	1,000,00	Multiple Loan Facility	Sustainability-Linked Loan

Data source: Refinitiv EIKON

 BBVA Involved