

## Top Deals

- **EDP (Baa2 / BBB / BBB)** came back to the Euro market on Monday 13th January 2025, announcing a new 6.5yr EUR 750mn **Green** Senior issuance. This is the first senior transaction from EDP since January 2024 with an EUR 750mn, following the two hybrid transactions in May and September last year. Proceeds of the "Green Bond" will be used to finance or refinance, in whole or in part, EDP's Eligible Green Asset Portfolio as set out in EDP's Green Finance Framework. **Sustainalytics acted as SPO provider. BBVA was Bookrunner.**
- **Inmobiliaria Colonial (- / BBB+ / -)** came back to the Euro market on Wednesday 15th January 2025 announcing a new 5yr EUR 500mn **Green** Senior issuance. This is the first public senior transaction from Colonial since June 2021. Proceeds of the issuance will be used to finance or refinance Eligible Green Assets as further described in Colonial's Green Bond Framework. **Sustainalytics acted as SPO provider. BBVA was Bookrunner.**
- **A2A (Baa2 / BBB / -)** priced the first-ever **EU Green Bond** issuance, launching a new EUR 500mn 10yr bond. A2A came back to the EUR market on Thursday 23rd January 2025, announcing the first-ever EU Green Bond issuance, following the official implementation of the EU Green Bond Regulation on 21 December 2024. The net proceeds of the offering will be fully allocated to activities that are 100% environmentally sustainable under Article 3 of Regulation (EU) 2020/852, across 4 of the 6 UOP categories that are included in the issuer's most recent Framework dated July 2024. **Sustainable Fitch acted as Pre-Issuance Reviewer (European Green Bond Assessment). BBVA was Bookrunner.**

\*(Moody's/S&P/Fitch)